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Verification of moisture content in test soils

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Rapport in het kort

Verificatie van vochtgehalte in testgronden

Bij de wetenschappelijke evaluatie van studies naar microbiële afbraak van stoffen in de bodem speelt het bodemvochtgehalte een grote rol. Een te droge of te natte bodem kan de activiteit van de microbiële populatie nadelig beïnvloeden. Het bodemvochtgehalte is dus een belangrijke parameter, maar hij ontbreekt regelmatig in studies. In die gevallen kan het vochtgehalte worden ingeschat vanuit een aantal basisparameters uit de studie en een bestaande, externe vocht karakteristiek van een bodemtype. Dit rapport biedt een uitgewerkte methode voor deze verificatie. De basis voor de berekeningen zijn twee verzamelingen van vocht karakteristieken, bepaald aan grote hoeveelheden Nederlandse en andere Europese bodems. Het rapport biedt verschillende methodes om een vochtgehalte te verifiëren, gebaseerd op de beschikbare informatie. De uitkomst van de berekening kan worden gebruikt in de beoordeling van het experiment. Bij het rapport horen twee spreadsheets waarmee de in het rapport uitgewerkte berekeningen kunnen worden uitgevoerd. *Downloaden* van de *spreadsheets* is mogelijk via de RIVM website 'Risico's van stoffen' (<http://www.rivm.nl/rvs/>).

Abstract

Verification of moisture content in test soils

In the scientific evaluation of experimental studies on the degradation of substances in soil, the moisture content of the soil is very important. A soil that is too dry or too wet can negatively influence the activity of the microbial population. Soil moisture content is thus an important parameter, but is often not reported. In those cases, it can be estimated by means of a number of basic parameters from the study and external moisture characteristics for a given soil type. This report presents a method to perform this verification. The basis for the calculations are two collections of moisture characteristics, determined on a large number of Dutch and other European soils. In the presented methodology, a moisture characteristic from one of the two collections is selected on the basis of the texture classification of the test soil. Different verification methods for moisture content are offered, depending on the available information. The outcome of the calculations can be used in the validity assessment of the experiment. The calculations presented in the report can be performed with two spreadsheets that can be downloaded from the RIVM website 'Risico's van stoffen' (<http://www.rivm.nl/rvs/>).

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1 Introduction

The goal of this report is to provide a calculation method that enables a risk assessor to estimate the moisture content of a test soil used in fate or ecotoxicity experiments.

In soil microbial degradation studies it is important that the moisture condition of the soil is optimal, i.e. the soil should not be too dry or too wet. The amount of water in a soil influences e.g. microbial activity: low water content causes high osmotic pressure and reduced microbial activity. The amount of water in a soil, along with a combination of forces¹ in the soil-water matrix, brings about a negative pressure in the soil water. This water pressure is the variable which is often used to express the moisture content of a soil. Research laboratories moisturise the test soil² in their studies to a prescribed 'target' moisture content, which can be expressed in several ways: e.g. "60% of maximum water holding capacity (MWHC)", "0.75 times field capacity (FC)", "pF 2.5" or "1/3 bar". Since these standardised expressions are never accompanied by measurements of actual moisture content of the soil used in the degradation tests, there is a need for extra judgement on their validity.

Information on the water retention characteristics of a test soil is also needed for the normalisation of field degradation data to reference moisture conditions, as required according to FOCUS (FOCUS, 2006). For that purpose, the moisture content at pF 2 or 100 % FC has to be estimated.

To facilitate an external verification of the moisture content of test soils, two Microsoft Excel[®] spreadsheets were developed. The present report contains background information on the methodology and the calculations employed.

The spreadsheets can be downloaded at the following URL:

http://www.rivm.nl/rvs/Images/Staringreeks_FSM012_v1_tcm35-53192.xls

http://www.rivm.nl/rvs/Images/HYPRES_FSM012_v1_tcm35-53193.xls

¹London-Van der Waals forces, capillary forces, osmotic forces; description of which is out of scope here.

²The term *test soil* is used throughout this document to designate the soil used in an experiment.

2 Moisture content of soils used in laboratory studies

The relationship between (matric) soil water pressure and water content is commonly called a water-retention curve. A common graphical form is the pF curve, of which an example is shown in Figure 1.

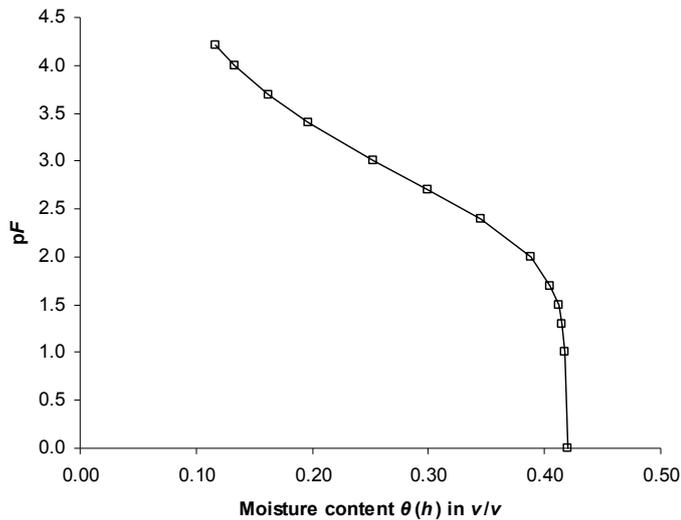


Figure 1. Example of a pF curve of a soil sample. Shown here is the average pF curve of silty loam horizons, presented in the Staringreeks ("Building block" B14).

pF is the logarithm of the absolute value of the soil water pressure, which is plotted against moisture content, expressed in volume per volume units. In practice, each individual soil sample has a different pF curve. However, it has been shown that generalisations can be made when a collection of pF curves for a given soil texture class are averaged, since the relationship between pressure and moisture content is closely related to soil texture. Such averaged pF relationships for soil texture classes are called class pedotransfer functions. In this report, we make use of two collections of class pedotransfer functions: the Staringreeks and the HYPRES (HYdraulic PRoperties of European Soils). Each of these collections is based on a database containing physical information of soil samples (see sections 4.1.1 and 4.1.2 for more detail on these databases).

3 Estimating particle size fraction at 50 µm

3.1 Texture classes

Starting point of the calculations is the characterisation of a test soil with respect to its particle size distribution. To that end, a set of particle size classes (defined by particle size limits) is needed. Different systems of particle size limits are in use in various countries. In the Dutch soil classification system, three texture classes are defined (Table 1, De Bakker and Schelling, 1989). The texture classes of the Dutch system correspond with those of the classification systems of the United States Department of Agriculture (USDA) and the Food and Agriculture Organisation (FAO). These texture classes were also used to define the soil texture classes distinguished in databases underlying both the Staringreeks and HYPRES (HYdraulic PRoperties of European Soils) (see sections 4.1.1 and 4.1.2).

Table 1 Texture classes and particle size limits used in the Dutch soil classification system, the Staringreeks and HYPRES and in Germany.

Texture class (English)	Texture class (Dutch)	Dutch system, Staringreeks, HYPRES particle size [µm]	German system particle size [µm]
clay	klei of lutum	< 2	< 2
silt	silt	2 – 50	2 – 63
sand	zand	> 50 - 2000	> 63

In the Netherlands, the percentage loam (Dutch: leem) is defined as the particle-size fraction < 50 µm. The percentage loam can be calculated as %loam = %clay + %silt (In Dutch: %leem = %klei + %silt). Although the category ‘loam’ is not used as a texture class for soil classification in the Netherlands, it is used to categorise the texture classes that are distinguished in the Staringreeks (Wösten *et al.*, 2001).

3.2 Extrapolation from 63 µm to 50 µm

The pedotransfer functions as presented in both the Staringreeks and HYPRES are based on texture classes classified using the size limits 2 µm and 50 µm (see also section 3.1). Several other classification systems exist. However, soil characterisation using the German classification system is sometimes encountered in laboratory studies submitted in risk assessments. For this reason we focus on classification using the Dutch and the German system in this paper.

The German system uses the particle size classes 2 µm and 63 µm (see section 3.1). In order to use information from soils characterised with the German system, it is desirable to extrapolate the particle size fraction determined using the 63 µm class limit to a fraction corresponding to the class limit of 50 µm. Nemes *et al.* (1999) have published several methods to tackle this problem. We cannot follow the preferred method put forward by Nemes *et al.* (similarity procedure) since an external database with soil texture data for a large number of soil horizons is needed. Obtaining the dataset used by Nemes *et al.* proved too costly. For this reason we have chosen for the following workaround.

The external dataset used by Nemes *et al.* consisted of particle size measurements of 3453 individual soil horizons from the Netherlands. A cumulative particle size distribution of all soil horizons in this external data set was published in their paper and is shown in Figure 2.

In Figure 2, ϕ as plotted on the x -axis, is defined as $-\log_2$ (particle size in mm). The relationships shown in Figure 2 (average curve and data points for \pm one standard deviation) were digitised using the software program TechDig (Jones, 1998). A four parameter logistic equation was then fitted through the resulting data sets, thus giving three logistic equations. The fitted equation has the general formula:

$y = \text{bottom} + (\text{top} - \text{bottom}) / (1 + 2^{((\log_2(\phi 50) - x) * \text{hillslope}))}$, in which:

- bottom and top are the lower and upper (asymptotic) values for the cumulative percentage (y -axis) of the logistic curve;
- $\log_2(\phi 50)$ is the logarithm (to the base 2) of the median estimate for ϕ ;
- hillslope is the slope of the curve at $\log_2(\phi 50)$.

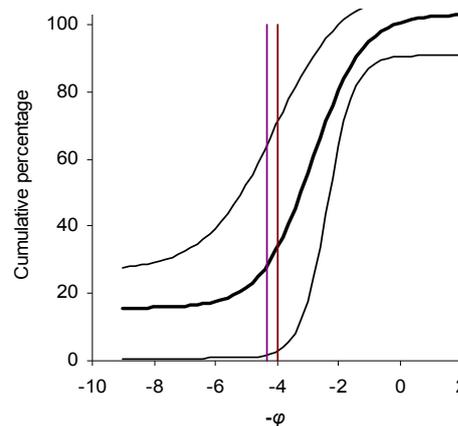
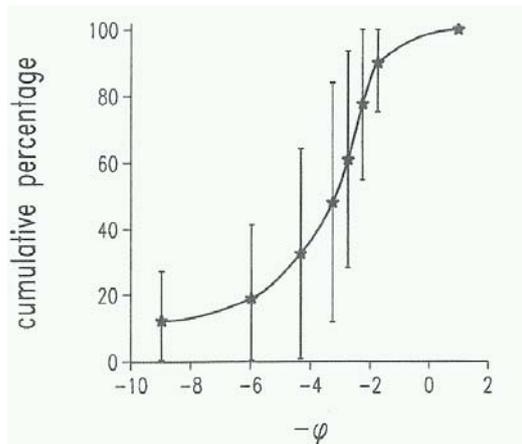


Figure 2. **Left panel:** graph taken from Figure 4 in Nemes *et al.* (1999). Average cumulative particle size distribution of the Dutch test data set. Vertical bars indicate \pm one standard deviation from the arithmetic mean.

Figure 3. **Right panel:** fitted curves through data from left panel. Left vertical line is particle size of 50 μm ($\phi = 4.3219$), right vertical line is particle size of 63 μm ($\phi = 3.9885$).

Table 2 Estimated values for the parameters of the logistic equation fitted through the three functions shown in Figure 2.

Function	bottom	top	$\log_2(\phi 50)$	hillslope	r^2
average <i>minus</i> 1 s.d.	0.74	90.83	-2.363	3.337	0.9998
average	103.1	15.69	-2.856	-1.754	0.9921
average <i>plus</i> 1 s.d.	111.1	26.92	-4.061	-1.302	0.9972

s.d. = standard deviation.

Using the parameter estimates as reported in Table 2, we calculated the cumulative percentage of particles at 50 μm ($\varphi = 4.3219$) and at 63 μm ($\varphi = 3.9885$) for each of the three curves. The resulting functions are shown in Figure 3 and the cumulative percentages are shown in Table 3.

Table 3 Calculated cumulative particle size fractions at 50 and 63 μm , for the three relationships shown in Figure 2

Particle size [μm]	φ	$-\varphi$	cumulative % of particles (average - 1s.d.)	cumulative % of particles (average)	cumulative % of particles (average + 1s.d.)
63	3.9885	-3.9885	2.8	33.3	70.4
50	4.3219	-4.3219	1.7	28.3	64.1
Calculated difference:			1.1	5.0	6.3

s.d. = standard deviation.

The calculated difference between the cumulative percentage of particles at 63 μm and at 50 μm is 1.1 for the relationship “average minus one s.d.”, 5.0 for the average relationship and 6.3 for the relationship “average plus one s.d.”. This shows that there are considerable uncertainties in this specific extrapolation when all soil horizons are grouped. The method as proposed by Nemes *et al.* (1999) would be preferable, however for pragmatic reasons (no external data set is available) we propose to use the average calculated difference of 5% from Table 3 as follows:

In order to extrapolate particle size estimations performed using the German system to the Dutch system, add 5% to the sand fraction determined using the German system and subtract 5% from the silt fraction determined using the German system.

Worked example

Particle size distribution using German system:

sand	(>63 μm):	65%
silt	($\geq 2 \mu\text{m}$ and $\leq 63 \mu\text{m}$):	25%
clay	(<2 μm):	10%

Becomes:

sand	(>50 μm):	70%
silt	($\geq 2 \mu\text{m}$ and $\leq 50 \mu\text{m}$):	20%
clay	(<2 μm):	10%

using particle size limits of the Dutch system.

4 Use of class pedotransfer functions

4.1 Databases

4.1.1 Staringreeks

The 'Staringreeks' was derived using a collection of soil-physical characteristics measured on 832 individual soil samples collected in the Netherlands. In Alterra report 153 (Wösten *et al.*, 2001) on water retention and hydraulic characteristics of soils and subsoils in The Netherlands, soil samples were assigned to one of eighteen texture classes (also called building blocks, coded B1 to B18), using the Dutch soil classification system (De Bakker and Schelling, 1989; see section 3.1). Since water retention characteristics for each soil sample are known, a class pedotransfer function for each soil texture class can be calculated. This collection of transfer functions, split in top soils and subsoils, is called the 'Staringreeks' in the rest of this report.

4.1.2 HYPRES

A comparable procedure was followed using soil samples collected over Europe. The database containing these data is called HYPRES (Wösten *et al.*, 1998, Wösten *et al.*, 1999 or <http://www.macauley.ac.uk/hypres/>). In this dataset, six soil texture classes have been distinguished: organic, coarse, medium, medium fine, fine and very fine, based on textural characteristics. Here also, a distinction between top soils and subsoils was made. Hence, this is a collection of six class pedotransfer functions for six soil texture classes, based on 4030 European soil samples.

4.2 Data used

For both the Staringreeks and HYPRES (see sections above for references), the average class pedotransfer functions were reported for the different soil texture classes discerned in the respective datasets. Presented are the values for the optimised parameters of the Mualem-Van Genuchten equation (see section 5.2, Equation 1), so that we can find pF at each given moisture content (in v/v). It is important to note that both databases have classified their in soil texture classes using the same texture class system (see section 3.1).

Note. The soil classification system of the USDA is often used to identify soils used in environmental fate and ecotoxicological experiments with respect to their textural class. The phrasing “soil texture class” in the following sections is not meant to refer to the USDA soil classification, but is used to relate a soil, given its textural characteristics, to experimental data on water retention of comparable soils. In the following text, soil texture class thus refers to the names of the building blocks that are used in the data collections Staringreeks and HYPRES. When describing an experiment in an evaluation report, the USDA classification should be still used to describe the textural class of the soil. In the Staringreeks the soil texture classes are also called soil “building blocks”, while HYPRES uses the term “classes”.

4.3 Estimating test soil moisture content by external verification – using the spreadsheet application

4.3.1 Spreadsheets

The two spreadsheets can be downloaded at the following URL:

http://www.rivm.nl/rvs/Images/Staringreeks_FSM012_v1_tcm35-53192.xls

http://www.rivm.nl/rvs/Images/HYPRES_FSM012_v1_tcm35-53193.xls

4.3.2 Prerequisite

Assumption: if a soil texture class is assigned to the test soil using identical texture classes (see section 3.1) as used in the two databases Staringreeks and HYPRES, we can approximate its water retention characteristics by using the average water-retention relationship for that soil texture class from the databases.

The methods described in this document are based on the assumption above. It is realised that this approach implies a major generalisation. However, since in general there is no other possibility to verify the moisture content of the soil in an experiment, we use this approach, keeping in mind its limitations.

4.3.3 Use of the spreadsheets

4.3.3.1 Introduction

Using the textural composition of the test soil, *viz.* percentage sand, percentage clay, percentage silt and in some cases the percentage of organic matter, a soil is assigned a soil texture class of either the Staringreeks or HYPRES.

In a well described experiment, it should be reported that the test soil is moisturised to a given value, which is termed actual moisture content (θ_{act}) in the context here. Using the actual moisture content and the specific *pF* relationship from the Staringreeks or HYPRES (described as a mathematical function) for the soil texture class that was assigned to the test soil, the *pF* value of the test soil during the experiment can be approximated. The outcome (*pF* value of the test soil) is compared to a predefined range of *pF* values. This range indicates the correct moisture content with respect to microbial activity for a given soil texture class.

To facilitate unified calculation procedures by all risk assessors, the procedure has been programmed in a user friendly MS Excel® spreadsheet. The pedotransfer functions from both the Staringreeks and HYPRES databases have each been programmed in a separate spreadsheet. These are called Staringreeks_FSM012_v1.xls and HYPRES_FSM012_v1.xls, respectively. Both are equal in calculation options and functionality.

Only one screen is made visible in both spreadsheets, in which all calculations can be performed. If the user wishes to see the underlying calculation, do as follows:

- In the Excel spreadsheet, click on **F**ormat, in the Excel menu toolbar; then select **S**heet and **U**nhide. Calculation sheets can be made visible, but spreadsheets are password protected and can not be altered.
- In order to hide sheets do the following: click **F**ormat in the MS Excel menu toolbar, and then select **F**ormat, **S**heet, **H**ide.

4.3.3.2 Stepwise procedure

The calculation to be performed is dependent on the type of information on soil characteristics and moisture content, given in the study report. Since the reported data among various study reports are not uniform, different options for calculations arise. Options are outlined below. In case a spreadsheet is mentioned in the options below, this can be either the Staringreeks or HYPRES spreadsheet. It is up to the user to decide which of the two spreadsheets is preferred, or perhaps, to use both. Four different types of calculations can be performed with both spreadsheets, which are called ‘Modules’ in the following text.

Option 1

- Reported is: soil moisture content is brought to 1/3 bar.

1. In this case, the spreadsheets are not needed. The soil moisture content is brought at such a level, that the matric potential is 1/3 bar, which equals -339.905 cm water pressure (see section 5.1, last bullet). Hence, *pF* of the test soil = $\log(339.905) = 2.53$.
2. If deemed necessary, an approximation of the moisture content of the soil can be calculated when the soil characterisation is known (%sand, %silt, %clay and %o.m.). To that end, continue at Option 5.

Option 2

- Soil texture characterisation is given: %sand, %silt, %clay and %o.m.
- Moisture content is given as x% of MWHC or 75% of field capacity.
- MWHC and field capacity of the test soil are not given.

1. Enter the percentages sand, silt, clay and organic matter in Module 1 of the spreadsheet. In the Output box of Module 1, your soil has now been assigned a soil texture class.
2. The other modules of the spreadsheet can not be used.
3. Use Table 4 (Staringreeks) and/or Table 5 (HYPRES), to look up the tabulated *pF* value at the intersection of the soil texture class (rows) as assigned in Module 1 of the spreadsheet (description under point 1), and the actual moisture content at which the test soil is brought (columns).

Table 4 pF values for soil texture classes distinguished in the Staringreeks at several levels of moisture content, expressed as moisture content (MWHC) or as pressure head (FC).

Staringreeks building blocks	40%MWHC	50%MWHC	60%MWHC	75% of FC FC set at pF 2	75%of FC FC set at pF 2.5
B1	2.1	2.0	1.8	2.2	2.7
B2	2.4	2.2	2.0	2.3	2.8
B3	2.6	2.4	2.2	2.3	2.8
B4	2.9	2.6	2.3	2.4	2.9
B7	3.3	2.9	2.6	2.6	3.0
B8	3.4	3.1	2.8	2.6	3.0
B9	3.4	3.1	2.8	2.6	3.0
B10	4.2	3.7	3.3	2.9	3.2
B11	5.5	4.5	3.8	3.3	3.7
B12	6.0	4.9	4.0	3.5	3.9
B13	3.0	2.8	2.5	2.5	2.8
B14	3.6	3.3	3.0	2.8	3.0
B15	3.1	2.7	2.4	2.5	3.0
B16	3.1	2.8	2.5	2.5	3.0
B17	4.6	3.9	3.3	3.0	3.4
B18	4.3	3.7	3.1	2.9	3.3

FC = field capacity, MWHC = maximum water holding capacity.

Table 5 pF values for soil texture classes distinguished in HYPRES at several levels of moisture content, expressed as moisture content (MWHC) or as pressure head (FC).

HYPRES classes	40%MWHC	50%MWHC	60%MWHC	75% of FC FC set at pF 2	75%of FC FC set at pF 2.5
Organic	3.9	3.4	3.0	2.8	3.2
Coarse	2.6	2.3	2.0	2.4	2.9
Medium	3.8	3.2	2.8	2.8	3.2
Medium fine	3.7	3.3	3.0	2.7	3.1
Fine	5.5	4.5	3.7	3.3	3.8
Very Fine	5.5	4.6	3.8	3.3	3.8

FC = field capacity, MWHC = maximum water holding capacity.

Option 3

- Soil texture characterisation is given: %sand, %silt, %clay and %o.m.
- MWHC of the test soil is given.
- Moisture content is given as x% of MWHC.

1. Enter the percentages sand, silt, clay and organic matter in Module 1 of the spreadsheet. In the Output box of Module 1, your soil has now been assigned a soil texture class.
2. In Module 2 of the spreadsheet, fill in the MWHC of the test soil, expressed as a percentage.
3. In the next cell (list box), select whether this MWHC is expressed in w/w units (gravimetric water content) or in v/v units (volumetric water content). Select a value from the list.
4. In the next cell (list box), select the pF value at which the MWHC is determined. The default value is pF 1. Select a value from the list.
5. Enter the MWHC (in %) to which the test soil is moisturised.

6. If the MWHC is reported as a gravimetric water content (in w/w units), the dry bulk density of the test soil should be entered in Module 2. If this value is not reported, the cell should be cleared and a default value of 1.5 kg.dm^{-3} will be used in the calculation.
7. In the Output cell of Module 2, the pF of the test soil at θ_{act} is shown.

Option 4

- Soil texture characterisation is given: %sand, %silt, %clay and %o.m.
- MWHC is given.
- Moisture content is given as 75% of field capacity.

1. Enter the percentages sand, silt, clay and organic matter in Module 1 of the spreadsheet. In the Output box of Module 1, your soil has now been assigned a soil texture class.
2. Skip Module 2 and go to Module 3.
3. In Module 3 of the spreadsheet, enter the field capacity θ_{fc} . The field capacity is a moisture content, it should be entered here in %.
4. In the next cell (list box), select whether this field capacity is expressed in w/w units (gravimetric water content) or in v/v units (volumetric water content). Select a value from the list.
5. In the Output cell of Module 3, the pF of the test soil at $\frac{3}{4}$ of field capacity is shown.

Option 5

Calculation of moisture content at given pF

- Soil texture characterisation is given: %sand, %silt, %clay and %o.m.
- pF is given.

Module 4 in the spreadsheets offers the possibility to calculate moisture content at a given pF for the soil texture class selected in Module 1. This procedure is in fact an automated ‘reading off the pF curve’. The procedure is not needed for evaluation of studies, but might be useful to gain insight in the shape of the class transfer function used. The Output in this module is moisture content, $\theta(h)$, in v/v units.

5 Description of spreadsheet calculations

5.1 Variables used in calculations

Basic equations used in spreadsheets calculations and their variables are listed in this section. Information is compiled from Koorevaar *et al.* (1983) and Locher and De Bakker (1990). Table 6 explains the variables used in the sections 5.1, 5.2 and 5.3.

Table 6 Declaration of variables used in the sections 5.1 - 5.3.

Symbol	Name UK	Name NL	Unit ^a
FC	field capacity	depending on definition: pressure head of 100 cm (pF 2) or of 339.9 cm = $\frac{1}{3}$ bar = (pF 2.5)	
h	matric potential, matric head or pressure head ³	drukhoogte	m
MHC	maximum (water) holding capacity	maximaal vochtgehalte	$m^3 \cdot m^{-3}$
$MWHC$	maximum water holding capacity	maximaal vochtgehalte	$m^3 \cdot m^{-3}$
n	shape parameter in Mualem-Van Genuchten equation	vormparameter in de Mualem-Van Genuchten vergelijking	-
pF	pF value	pF waarde	-
w	gravimetric water content wetness	gravimetrisch vochtgehalte watergetal	$kg \cdot kg^{-1}$
α	shape parameter in Mualem-Van Genuchten equation	vormparameter in de Mualem-Van Genuchten vergelijking	m^{-1}
$^b\rho_d$	bulk density of dry soil	bulkdichtheid van (stoof)droge grond	$kg \cdot m^{-3}$
$^b\rho_w$	bulk density of wet soil	bulkdichtheid van veldvochtige grond	$kg \cdot m^{-3}$
ρ_l	density of water	dichtheid van water	$kg \cdot m^{-3}$
θ	moisture content volume fraction of water volumetric water content	vochtgehalte volumefractie water volumetrisch watergehalte	$m^3 \cdot m^{-3}$
θ_{act}	actual moisture content	actueel vochtgehalte	$m^3 \cdot m^{-3}$
θ_{fc}	moisture content at field capacity	vochtgehalte bij veldcapaciteit	$m^3 \cdot m^{-3}$
θ_s	saturated moisture content	verzadigd vochtgehalte	$m^3 \cdot m^{-3}$
θ_r	residual moisture content	residuaire vochtgehalte	$m^3 \cdot m^{-3}$

^aPresented in SI units. More commonly encountered units are: cm for h , % for MHC and MWHC and $kg \cdot dm^{-3}$ for densities.

³ Pressure head equals matric head under normal atmospheric conditions ($p_a = 0$)

- Pressure head h , is a way to express the pressure in soil water; it is usually presented in units of cm. h is often expressed as its pF value, which is defined as:

$$pF = \log_{10}(-h / \text{cm}), \text{ with } h < 0.$$

- The volume fraction of water θ , (moisture content) is equal to the ratio of the volume of the liquid phase and the total volume of the soil. It can be expressed using densities:

$$\theta = \frac{\rho_w - \rho_d}{\rho_1}$$

- In practice, moisture content of a soil is generally determined as wetness w , which is defined as the mass ratio of water to the (dry) solid phase:

$$w = \frac{\rho_w - \rho_d}{\rho_d}$$

- θ and w are related as follows:

$$\theta = \frac{\rho_d}{\rho_1} w$$

Using a standard bulk soil density of 1.5 kg.dm^{-3} and a density of 1 kg.dm^{-3} for water, this equation is generalised and simplifies to:

$$\theta = 1.4w$$

In case ρ_d (dry bulk density) is determined in a study, it should be used in the above equation, replacing the value of 1.5.

- The relationship between the volume fraction of water and the pressure head is called water characteristic (Dutch: vocht karakteristiek). A synonym for this relationship is soil water retention curve (Dutch: waterretentiecurve). The relationship is called pF -curve when plotted on a semi-logarithmic scale, with pressure head expressed as pF on the ordinate.
- The water content retained in a soil profile after percolation of excess rain or irrigation water is called field capacity (Dutch: veldcapaciteit). This moisture content differs per soil texture class and in the field situation, it is also dependent on the height of the groundwater table. The matric potential at field capacity differs per soil texture class, and can vary considerably around an average value of $pF = 2$. For practical reasons pF at field capacity is often set at 2 or 2.5.
- Recalculation of 1/3 bar to cm water pressure.
 $1 \text{ bar} = 10^5 \text{ Pa}$ (by definition) = $10^5 \text{ N.m}^{-2} = 10 \text{ N.cm}^{-2}$.
 Further, $1 \text{ kg} = 9.80665 \text{ N}$ (by definition) or $1 \text{ N} = 1/9.80665 \text{ kg}$.
 Hence, $1/3 \text{ bar} = 10/3 \times 1/9.80665 = 0.339905 \text{ kg.cm}^{-2} = 339.905 \text{ g.cm}^{-2}$.
 Using a density for water of $1 \text{ kg.dm}^{-3} = 1 \text{ g.cm}^{-3}$, to convert g to cm^3 , gives:
 $1/3 \text{ bar} = 339.905 \text{ cm water}$. The corresponding $pF = 2.53$.

5.2 Calculations with pF curves

In order to calculate a pF value at a given ('actual') moisture content of a test soil, the closed form equation published by Van Genuchten (1980), also known as the 'Mualem-Van Genuchten' equation, is used by Wösten *et al.* (2001) to describe water retention curves:

$$\theta(h) = \theta_r + \frac{\theta_s - \theta_r}{(1 + |\alpha h|^n)^{1-1/n}} \quad \text{Equation 1}$$

was rewritten to obtain the inverse form, with $|h|$ as a function of θ_{act} :

$$|h|(\theta_{act}) = \frac{\sqrt[n]{\left(1 - \frac{\theta_s - \theta_r}{\theta_{act} - \theta_r}\right)} - 1}{|\alpha|} \quad \text{Equation 2}$$

5.3 Functioning of the Staringreeks and HYPRES spreadsheets

Both spreadsheets are set up identically. Methods are described below and differences between the two spreadsheets are highlighted.

5.3.1 Soil texture class assignment

After entering the percentages of soil particles in sand, silt and clay fractions (Dutch system), these values are used to classify the soil according to the ‘building blocks’ (soil texture classes) distinguished in either the Staringreeks or HYPRES. The texture classification for both systems as published in Wösten *et al.* (2001) for the Staringreeks and Wösten *et al.* (1998) and Wösten *et al.* (1999) for HYPRES, are implemented in the spreadsheets to assign a soil texture class to the test soil. The following additional information to the assignment procedure was obtained from J.H.M. Wösten (personal communication).

Staringreeks

Soils are first subdivided in clay and sandy soils. If %clay >8%, the soil is a clay soil. If %clay <8%, the soil is a sandy soil. Sandy soils are further subdivided according to their loam content and clay soils are subdivided according to clay content (details in Wösten *et al.*, 2001).

Note 1

The soil building blocks B5 (coarse sand) and B6 (boulder clay) cannot be assigned using the spreadsheets developed in this project. This is caused by the fact that the texture classification for B5 and B6 in Wösten *et al.* (2001) is too indefinite to distinguish these types. However, these two soil texture classes will not be encountered as laboratory test soils used in studies for environmental risk assessments. Therefore soil texture classes B5 and B6 are omitted from the Staringreeks spreadsheet.

Note 2

Soil building blocks B17 and B18 overlap in their characterisation of organic matter content (% o.m.). % o.m. for B17 ranges from 16% to 45% while it ranges from 25% to 70% for B18. No further textural definitions are given that would enable separating a B17 soil from a B18 soil. We have therefore pragmatically chosen to separate the overlap in o.m. content between B17 and B18, resulting in the following classes:

B17 $\geq 16\%$ to $<25\%$ and B18 $\geq 25\%$ to $\leq 70\%$. Note that values of 70% o.m. are also taken into account as B18 soils.

HYPRES

First, a distinction is made between organic (histic) soils and mineral soil. Within HYPRES one organic and five mineral soil texture classes are distinguished. To discern organic from mineral soils,

the FAO methodology as described in section 3.2 and Figure 9 of Wösten *et al.* (1998) is implemented, making use of %clay and %o.m..

Assignment of soil texture classes to the mineral soils is based on %clay and %sand. The implemented classification scheme is described in Wösten *et al.* 1998 and 1999.

Note. Dividing percentages of soil particles over a soil texture class system is in fact equal to dropping of items in bins of a frequency distribution. In such a bin dropping procedure, a solution for values exactly equal to a class limit should be present. Both underlying references do not give a solution to this problem. The following rule was therefore applied. *A class limit can only contain a value when it functions as a lower limit of a class. One exception is the class limit 100%, which can always contain a value.*

Example using HYPRES classes:

- The class Coarse, given as clay <18% is interpreted as $0\% \leq \text{clay} < 18\%$.
- The class Medium, given as $18\% < \text{clay} < 35\%$ is interpreted as $18\% \leq \text{clay} < 35\%$.

5.3.2 Calculation of pF at applied moisture content

- User enters MWHC as percentage (MWHC_input).
- User enters % of MWHC to which the testsoil is moisturised (Percentage_MWHC).
- User enters whether MWHC is based on v/v or w/w.
- User selects the pF at which the MWHC was determined (pF_at_MWHC).
- MWHC_input is recalculated to a fraction (MWHC_fraction).
- If the MWHC is entered as v/v, the MWHC is set equal to MWHC_fraction.
- If the MWHC is entered as w/w, MWHC_fraction is multiplied by a default density of 1.5 L.kg⁻¹ or by a density entered by the user (result is MWHC_calc).
- If the input cell containing the user defined density is left or made empty, the default density is used.
- Depending on the pF_at_MWHC selected by the user, a correction factor (Correction_factor_MWHC) is selected:
 - → if pF_at_MWHC = 0, Correction_factor_MWHC is 1.
 - → if pF_at_MWHC = 1, Correction_factor_MWHC is equal to the ratio of $\theta(h)$ at pF 0 and $\theta(h)$ at pF 1 for the selected soil texture class.
 - → if pF_at_MWHC = 2, Correction_factor_MWHC is equal to the ratio of $\theta(h)$ at pF 0 and $\theta(h)$ at pF 2 for the selected soil texture class.
- Note: the ratios of $\theta(h)$ at pF 0 and pF 1 or pF 2 are calculated in the worksheet named Correction MWHC.
- MWHC_calc is multiplied by Correction_factor_MWHC, resulting in MWHC_vv_pF0.
- MWHC_vv_pF0 is multiplied by the percentage of the MWHC/100 at which the test soil is brought (Percentage_MWHC/100). This results in θ_{act} .
- Using the inverted class transfer function (Equation 2, section 5.2) for the assigned soil texture class, the value for $|h|$ at θ_{act} is calculated. This value for $|h|$ is subsequently expressed as pF, which is the result of this calculation.

5.3.3 Calculation of pF at 75% of field capacity

- User enters Field capacity (θ_{fc_input}) in %.
- User enters whether field capacity is based on v/v or w/w.
- θ_{fc_input} is recalculated to a fraction ($\theta_{fc_fraction}$).

- If the field capacity is entered as w/w, $\theta_{fc_fraction}$ is multiplied by a default density of 1.5 L.kg⁻¹, or by a density entered by the user (result is θ_{fc_act}).
- If the cell containing the user defined density is left or made empty, the default density is used.
- The resulting θ_{fc_act} is recalculated to 75% of field capacity by multiplying by 0.75 (resulting parameter is called $0.75*\theta_{fc_act}$).
- Using the inverted class transfer function (Equation 2, section 5.2) for the assigned soil texture class, the value for $|h|$ at $0.75*\theta_{fc_act}$ is calculated. This value for $|h|$ is subsequently expressed as pF, which is the result of this calculation.

5.3.4 Calculation of moisture content, $\theta(h)$, at given pF

- The user enters a pF value.
- Using the class pedotransfer function (Equation 1, section 5.2) for the assigned soil texture class, the value for $\theta(h)$ is calculated. This value is presented as the result of this calculation.

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